

### Patient Information Form

Name of Patient: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Home Address: \_\_\_\_\_ County: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Cell:(\_\_\_\_) \_\_\_\_\_ Work:(\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Sex:  Male  Female

**Marital Status:**  Single(Never Married)  Married  Life Partner  Divorced/Separated  Widowed

**Race:**  African American or Black  Asian  Hispanic  White  American Indian or Alaska Native  
 Native Hawaiian or other Pacific Islander  Other \_\_\_\_\_

**Ethnicity:**  Hispanic/Latino  Not Hispanic/Latino

**Preferred Language:**  English  Spanish  Other \_\_\_\_\_

**Employment Status:**  Full Time  Part Time  Not Employed  Active Military  Retired Military  
 Self Employed  Disabled  Retired, date of Retirement: \_\_\_\_\_

Employer and Address: \_\_\_\_\_

#### **Insurance Information:**

Primary Insurance Co. \_\_\_\_\_ ID: \_\_\_\_\_

Secondary Insurance Co: \_\_\_\_\_ ID: \_\_\_\_\_

#### **ADDITIONAL INFORMATION NEEDED FOR PROCESSING OF INSURANCE:**

Do you have employer group health coverage? Yes  No  If yes, are you still working? Yes  No

Are you covered through your spouse's insurance? Yes  No  If yes, their date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Does his/her employer have more than 50 employees Yes  No  Is your spouse still working? Yes  No

Are you a resident of a skilled nursing facility? Yes  No  If yes, answer the next facility questions.

Name of Facility \_\_\_\_\_ Facility Address: \_\_\_\_\_

Facility Phone Number: \_\_\_\_\_ Does insurance pay for the stay? Yes  No

#### **Prescription Drug Coverage:**

Do you have prescription drug coverage? Yes  No  If yes, please list below and provide a copy to us.

Prescription Drug Insurance Carrier \_\_\_\_\_



Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

### AUTHORIZATIONS AND CONSENT

**Authorization to pay benefits to the physician:** I hereby authorize payment directly to Carolina Oncology Specialists, PA for any services furnished to me by this provider. I further agree that I am responsible for payment or charges incurred by me that are not covered by my insurance or for which my insurance has paid directly to me.

Person responsible for payment if patient is unable to pay:

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone # \_\_\_\_\_

**Consent for purposes of treatment, payment and healthcare operations:** I hereby consent to treatment by Carolina Oncology Specialists, PA. I also consent to the use or disclosure of my protected health information by COS for the purpose of diagnosing or providing treatment to me, obtaining payment for my healthcare bills or to conduct healthcare operations of COS. I understand that diagnosis and/or treatment may be conditional upon consent.

**Acknowledgment of Receipt of Notice of Privacy Practices:** I have received a copy of Notice of Privacy Practices.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### ADVANCED PRACTITIONER (NP/PA) CONSENT

Carolina Oncology Specialists, PA utilizes Physician Assistant's and Nurse Practitioner's in our office for the levels of our practice that have been approved by the North Carolina State Board of Medical Examiners.

I confirm my agreement to being treated by a Physician Assistant or Nurse Practitioner who is under the supervision of the physicians with Carolina Oncology Specialists, PA, by signing below.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### AUTHORIZATION TO PROVIDE CONTRACTED SERVICES

During your care at Carolina Oncology Specialists, PA, your physician may prescribe medications. You have the option of receiving these services from the dispensary/pharmacy of your choice.

#### Dispensary Services

Carolina Oncology Specialists, PA could provide you with many prescribed medications through Carolina Oncology Specialists, PA, a dispensary in which the physician owners have an investment interest. These medications may be dispensed by your physician and transferred to you if you desire. If needed, a pharmacist/physician is available to provide you with counseling concerning your medications.

In addition to Carolina Oncology Specialists, PA, there are local pharmacies in the area that may fill your prescription. A few of the providers in this area are listed below. This is not a complete list of options.

CVS: 828-267-0749

Walgreen's: 828-256-2435

Walmart: 828-639-6050

I understand that I have an option of receiving my prescriptions from the provider of my choice.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



Patient Name: _____
Date of Birth: _____

## **AUTHORIZATION TO RELEASE MEDICAL RECORDS**

**Please release medical information to include history, physical, pathology reports and radiological reports.**

**Please send information from:**

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**Please send to our office by fax at the following number:**

**(828) 324-4154**

- **The intent of requesting these medical records is for my treatment. I understand I may revoke authorization by written request. I also understand the information used or disclosed pursuant to the authorization may be subject to re-disclosure by the recipient.**

**Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_**

- **This authorization expires only if, and when revoked by person signing.**



Patient Name: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_

### Medication List

Today's Date: \_\_\_\_\_ Preferred Pharmacy: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Do you have any known **drug** allergies? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, please list:

Name of Drug Allergy	Reaction

Do you have any other allergies? (foods, dyes, environmental, bee stings, etc.) \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, please list:

Name of Other Allergy	Reaction

Please list all medications you are currently taking (include, prescription, over-the-counter, vaccines, herbals, vitamins, minerals, and diet supplement products).

Medication	Dose	Route	Frequency	Reason for Taking	Date Started	Prescriber

\*\*\*\* Please inform us of any medication changes throughout your care. \*\*\*\*



Patient Name: _____ Date of Birth: _____
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**HIPAA Information**

I have agreed to let certain individual(s) participate in discussion and decisions related to my medical care. Therefore, I hereby give permission for Carolina Oncology Specialists, PA and staff to disclose my personal information (in person, by telephone, by fax and/or by mail) to the following individual(s):

**\*Emergency Contact:** \_\_\_\_\_ **\*Relationship:** \_\_\_\_\_  
**\*Phone:** \_\_\_\_\_

Additional Names	Relationship	Phone

I do not authorize Carolina Oncology Specialists, PA to communicate with anyone other than me, excluding all disclosures allowed by law.

Please list any conditions of disclosure: \_\_\_\_\_

I give authorization for Carolina Oncology Specialists, PA to communicate with me regarding my Private Health Information in the following manner (please check the item(s) that apply):

- |   |                              |                             |
|---|------------------------------|-----------------------------|
| Leave message on my home voicemail/cell phone | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Send Message via Text Message                 | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| Email (non-encrypted)                         | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

I understand that this consent may be revoked by me at any time by written notice to the practice.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Living Will & Power of Attorney**

Do you have a living will? Yes  No  **If yes, please provide a copy for our file.**

Medical Power of Attorney to make medical decisions on your behalf? Yes  No

**If yes, please provide a copy for our file. Also, please provide their information below:**



Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

### **FINANCIAL RESPONSIBILITY FORM**

#### **Agreement**

##### Financial Responsibility

Please read each line below and sign the page to acknowledge that you have read and understand our office policy regarding the payment of amounts that are the responsibility of the patient.

For patients with no insurance coverage, payment is due at the time of service. As a self-paying patient you will receive a discounted rate on your visits as long as payment is made in full on the date of service. If other arrangements are agreed upon, full charges are applicable. We accept cash, checks, and all other major credit cards.

As a courtesy to you, we will bill your insurance carrier for all covered services. You will be required to pay all co-payments, deductibles and coinsurances at the time of your visit

As our patient, we will provide the best possible care for you. Services we provide to you may or may not be covered by your insurance due to routine, non-covered, or "deemed medically unnecessary" by your insurance company. In the event your insurance company does not cover your services, you will be responsible. We will make every effort to let you know if we feel your insurance company may not cover your services. As a courtesy, we will obtain pre-certification for any procedures or treatments we schedule for you. Please understand pre-certification does not guarantee payment from your insurance company.

It is the patient's responsibility to notify us of any changes in insurance, mailing address, or contact information.

Your signature below signifies that you have read each item and understand your responsibility to this office as well as our responsibility to you and your care.

**Patient Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_



Patient Name: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_

**NEW PATIENT HISTORY**

**Date:** \_\_\_\_\_

**Primary Care Physician:**

\_\_\_\_\_

**Other Physicians involved in your care:**

\_\_\_\_\_

\_\_\_\_\_

**Previous Surgeries:** List any surgery you have ever had such as: hysterectomy, prostate, hernia, gallbladder, breast biopsy, broken bones. Include date of the surgery.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Conditions you have been diagnosed with:** List all medical conditions you have now or in the past such as: diabetes, high blood pressure, heart attack, angina, heart failure, migraines, liver disease, emphysema, asthma, positive TB test, pneumonia, kidney condition.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Family History:** List medical conditions of your blood relatives. List any cancers or blood disorders and if relatives are deceased, give cause of death and age at time of death.

Father: Alive or Deceased \_\_\_\_\_

Mother: Alive or Deceased \_\_\_\_\_

Brother(s): Alive or Deceased \_\_\_\_\_

Sisters(s): Alive or Deceased \_\_\_\_\_

Child(ren): Alive or Deceased \_\_\_\_\_

**Occupation:** \_\_\_\_\_

**Marital Status:** Single    Married    Life Partner    Divorced/Separated    Widowed

**Spouse's Occupation:**

\_\_\_\_\_

**Hobbies:** \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

### **NEW PATIENT HISTORY (continued)**

**Alcohol Use:** \_\_\_ Currently \_\_\_ In the Past \_\_\_ Rarely/Socially \_\_\_ Never

**How much do (or did) you use?** \_\_\_\_\_

**If in the past, how long ago did you quit?** \_\_\_\_\_

**Tobacco Use:** \_\_\_ Currently \_\_\_ In the Past \_\_\_ Rarely/Socially \_\_\_ Never

**What kind?** \_\_\_ Cigarette \_\_\_ Cigar \_\_\_ Chew/Snuff \_\_\_ Pipe \_\_\_ e-cigarette

**How much do (or did) you use?** \_\_\_\_\_

**How long have (or did) you use?** \_\_\_\_\_

**If in the past, how long ago did you quit?** \_\_\_\_\_

#### **Sexual Activity:**

**Are you currently or have you previously been sexually active?** \_\_\_ yes \_\_\_ no

**Please specify current or previous sex partner(s).** \_\_\_ men \_\_\_ women \_\_\_ both

**Have you currently or previously had unprotected sex?** \_\_\_ yes \_\_\_ no

**Have you ever been diagnosed with HIV or other STD(s)?** \_\_\_ yes \_\_\_ no

#### **Female Only:**

**Are you still having menstrual periods?** \_\_\_ yes \_\_\_ no

**Are your periods regular?** \_\_\_ yes \_\_\_ no

**If you are not having periods, then how old were you when they stopped?** \_\_\_\_\_

**Have you had vaginal bleeding after your periods stopped?** \_\_\_ yes \_\_\_ no

**Have you taken estrogen hormone pills? (Premarin, birth control)** \_\_\_ yes \_\_\_ no

**If so, name of drug?** \_\_\_\_\_ **Still taking?** \_\_\_ yes \_\_\_ no

**How many times have you been pregnant?** \_\_\_\_\_

**Number of births:** \_\_\_\_\_ **Number of miscarriages/abortions:** \_\_\_\_\_